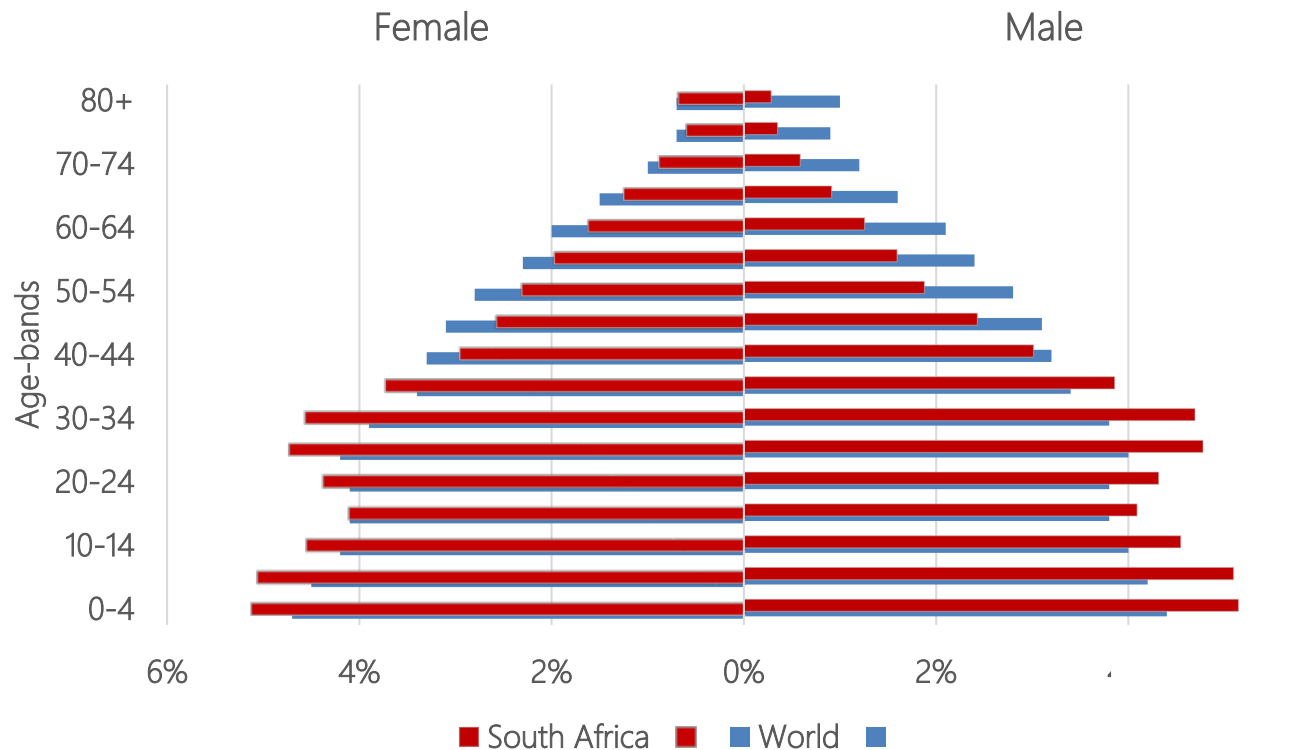

what if.

**...we could tap into
South Africa's potential?**



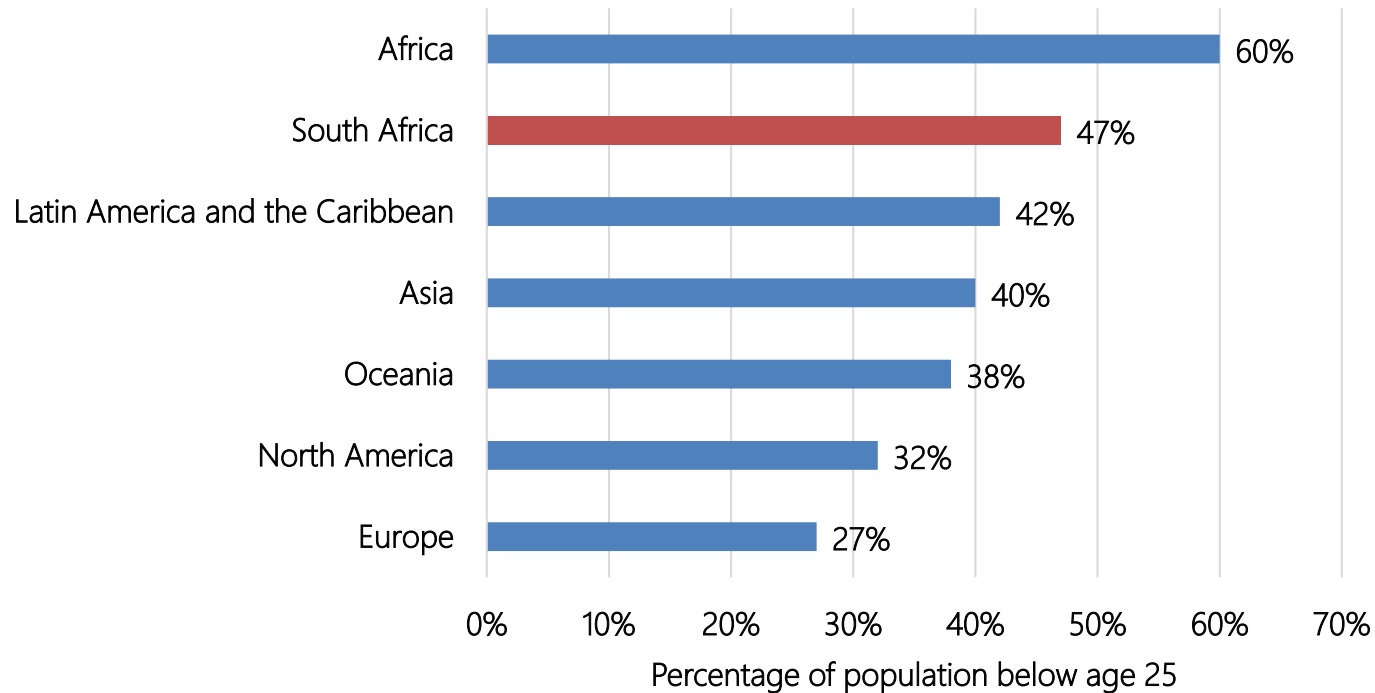
How optimistic are you about South Africa's future?

South Africa vs the world



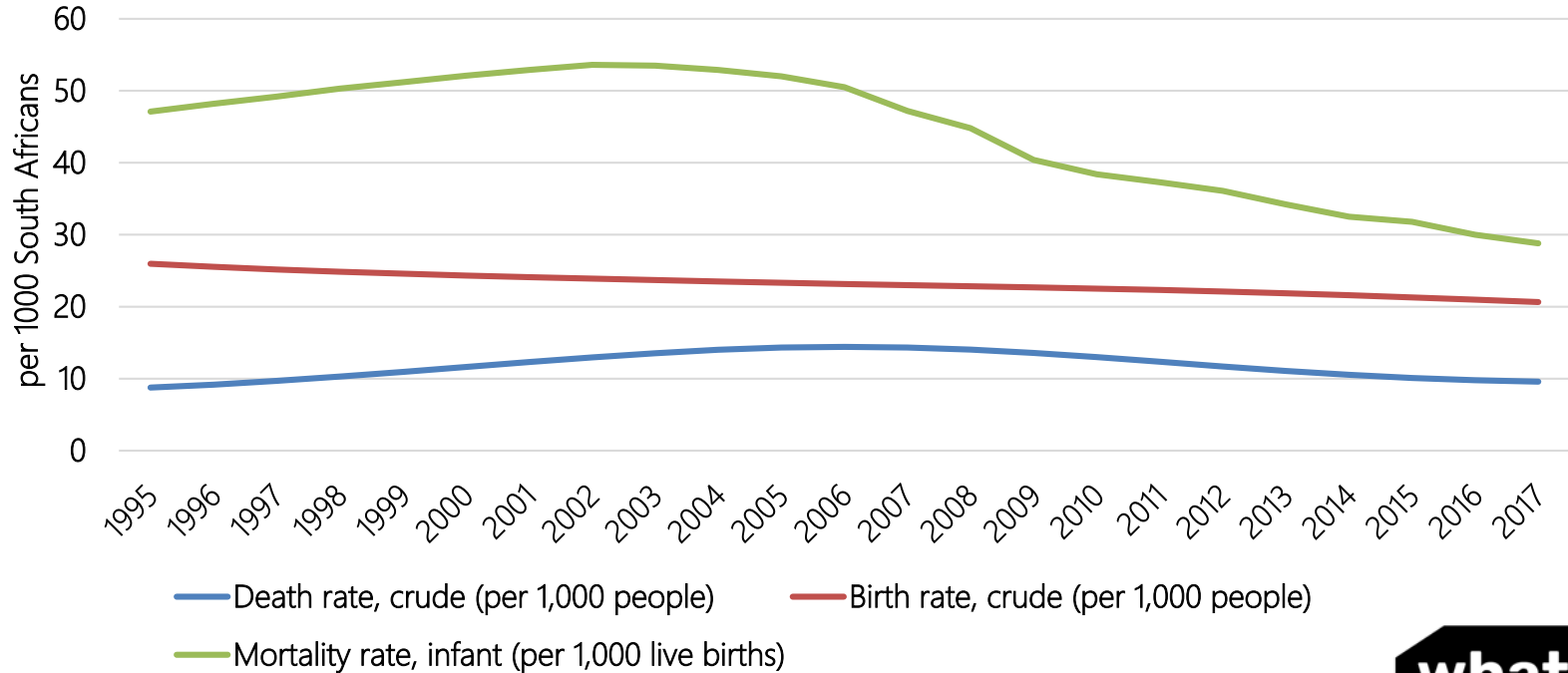
Source: Worldbank and StatsSA

A young population

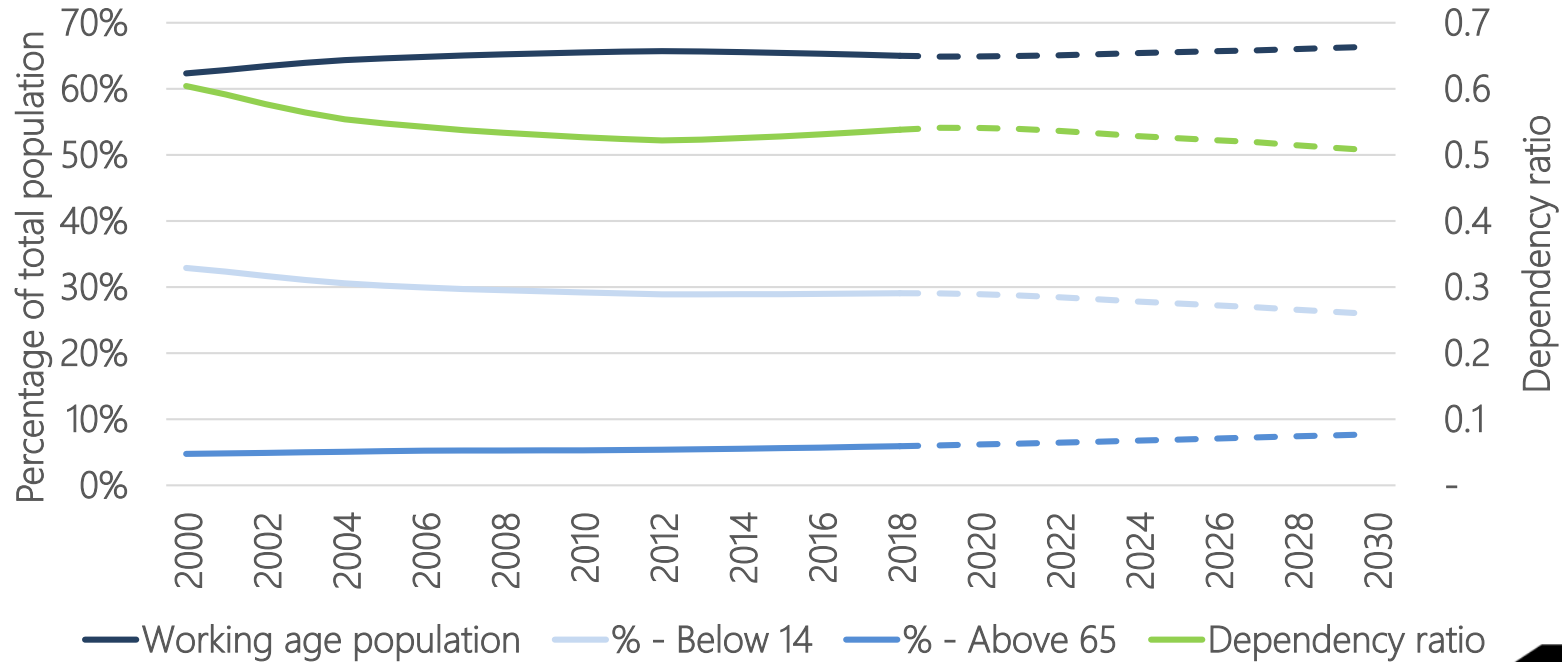


Source: <https://www.gatesnotes.com/Development/Africa-the-Youngest-Continent>

Improving mortality and declining birth rates



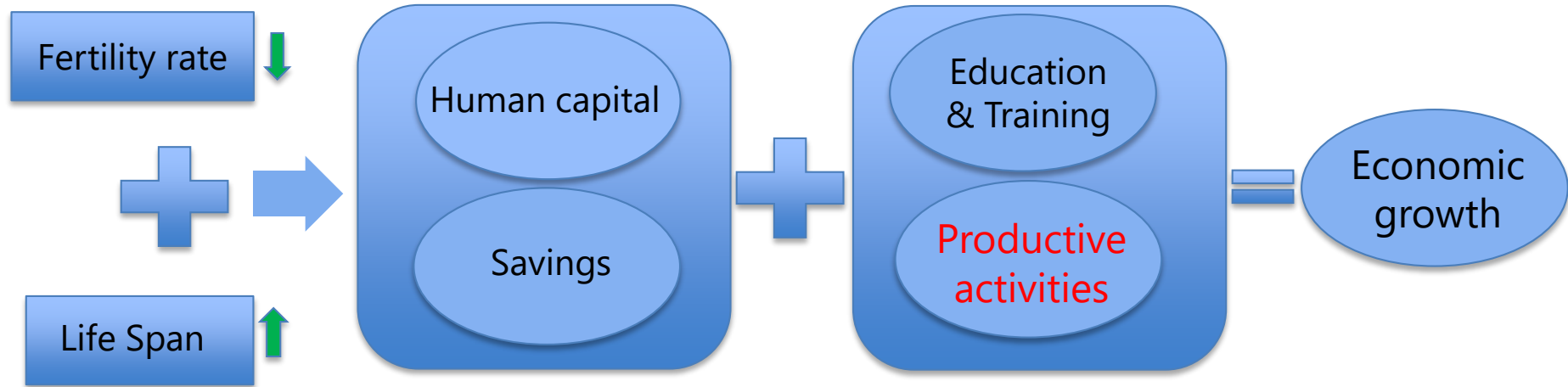
Increasing working age population



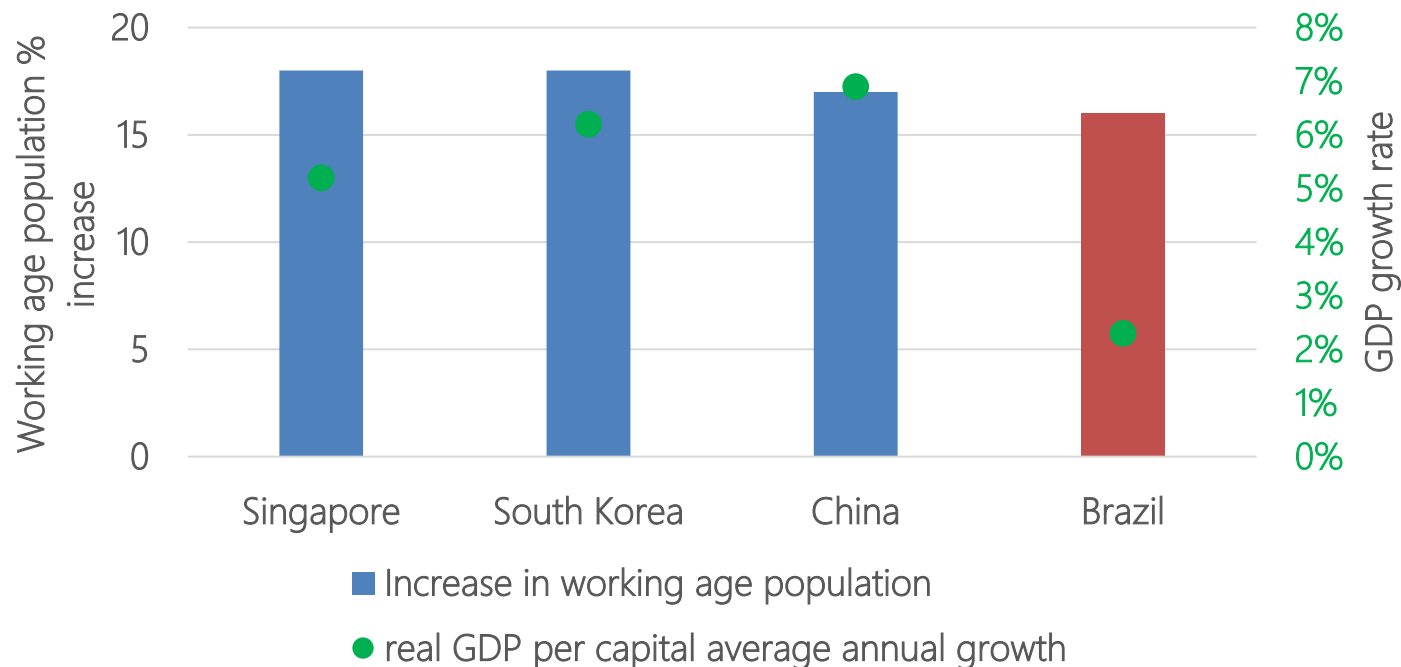


**Demographic
dividend?**

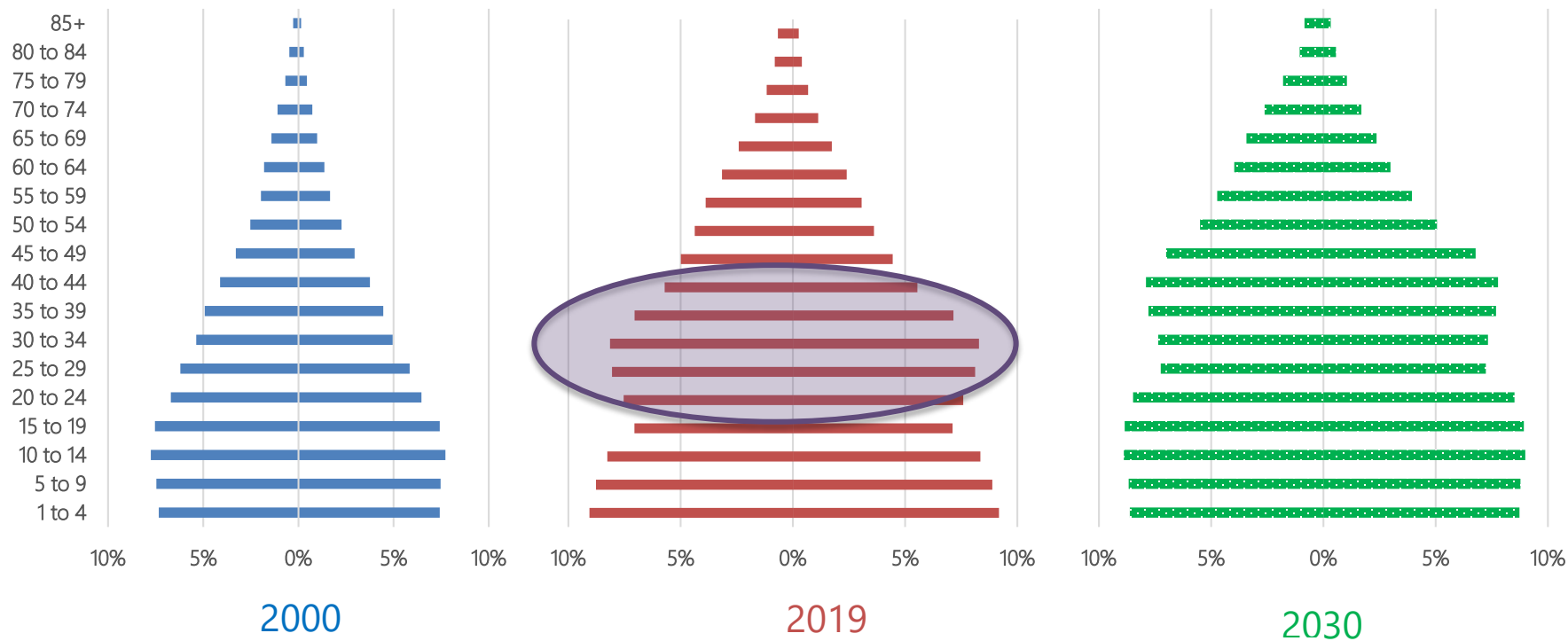
Demographic dividend



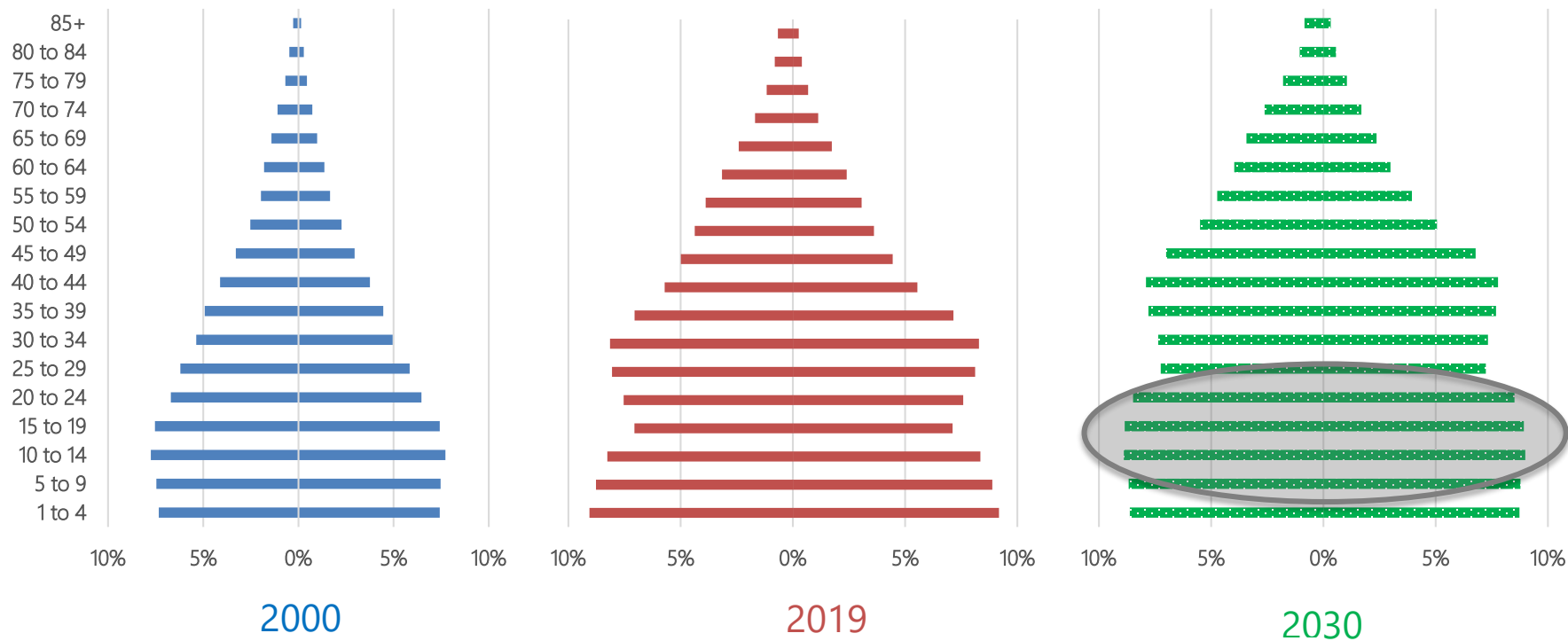
Demographic dividend or disaster 1960 to 1995



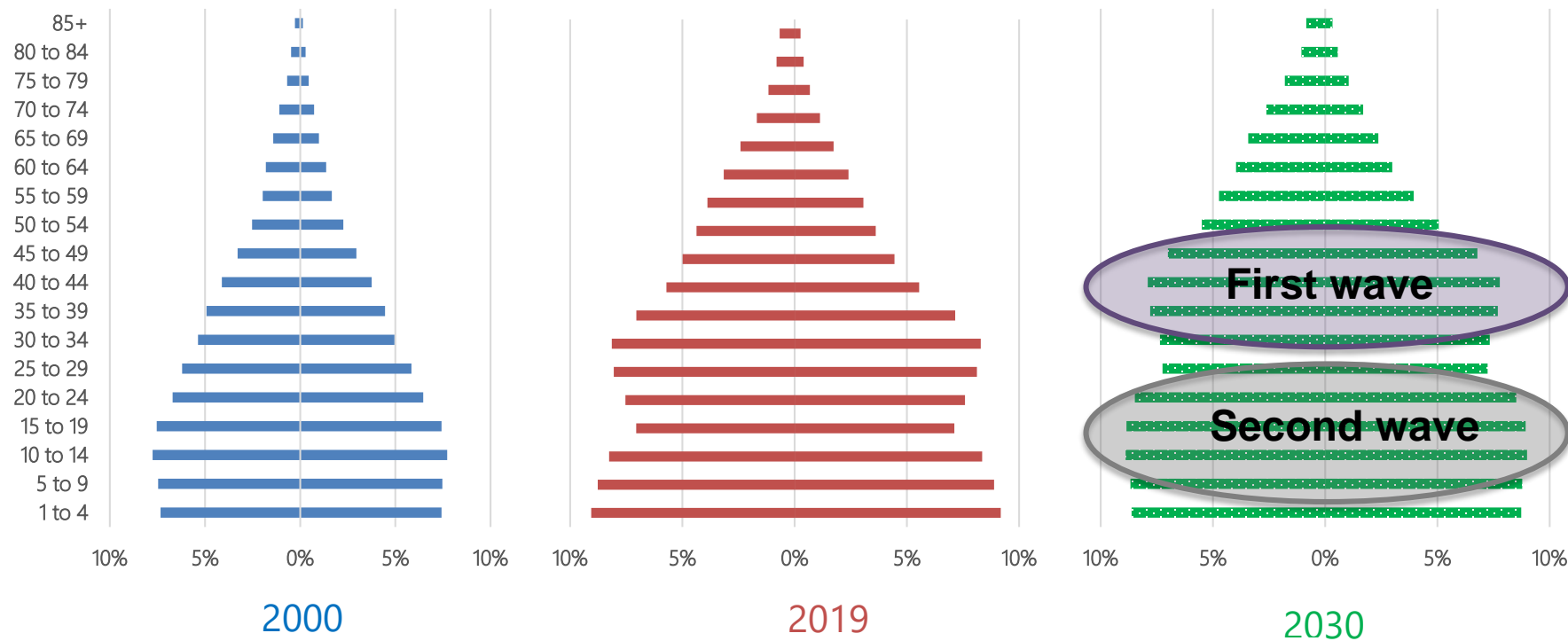
A partial demographic dividend?



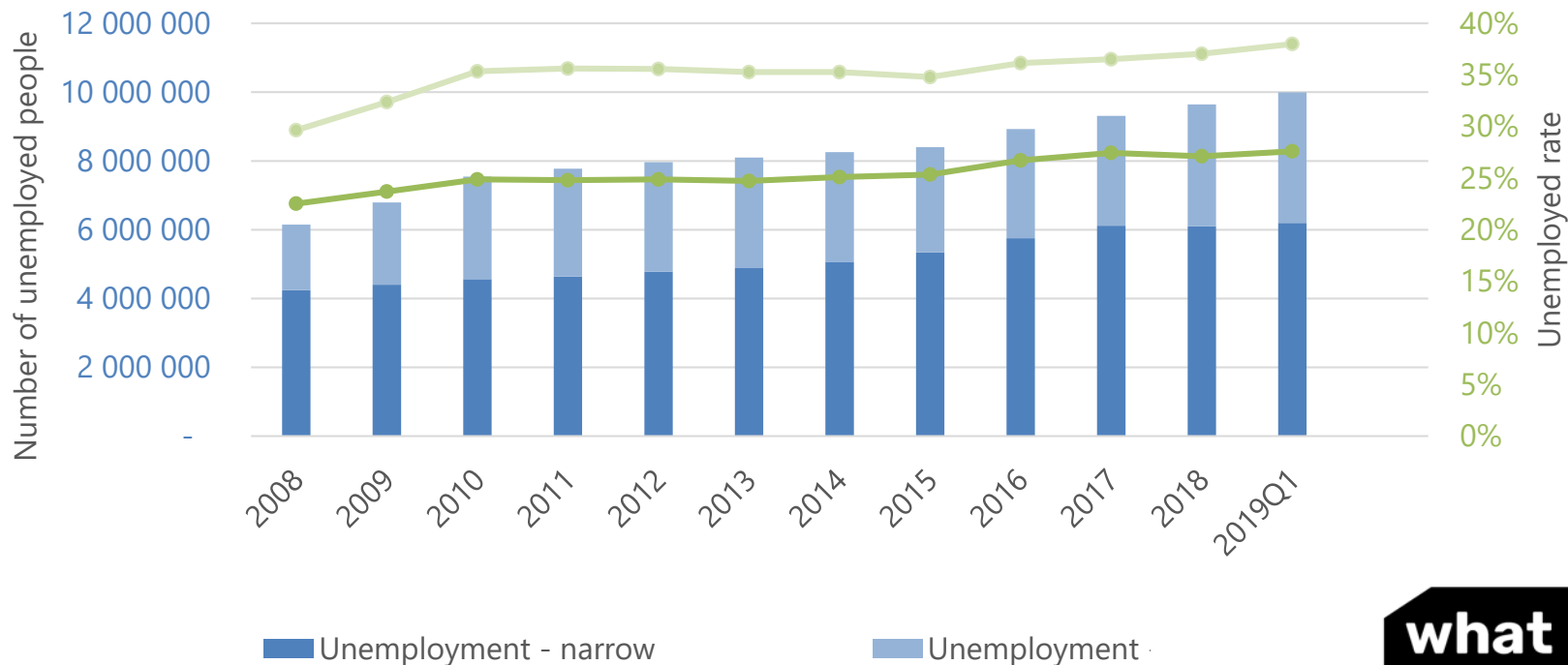
A partial demographic dividend?



A partial demographic dividend?



The unemployment crisis






Source: StatsSA

what if.

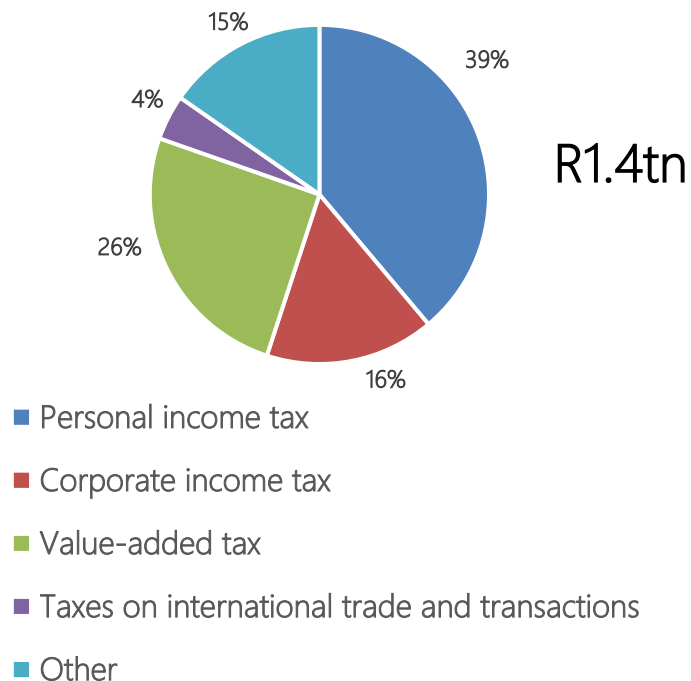
26.7m people registered to vote

17.4m valid votes cast

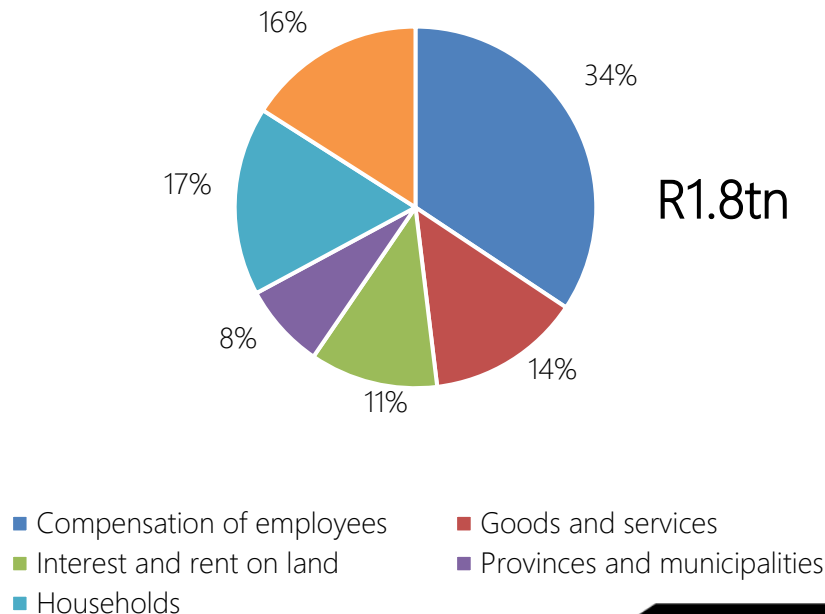
PARTY	VOTES	% SUPPORT	SEAT
 ANC	10 026 475	57.50 %	230
 DA	3 621 188	20.77 %	84
 EFF	1 881 521	10.79 %	44

What can government do?

Government revenue 2019/20



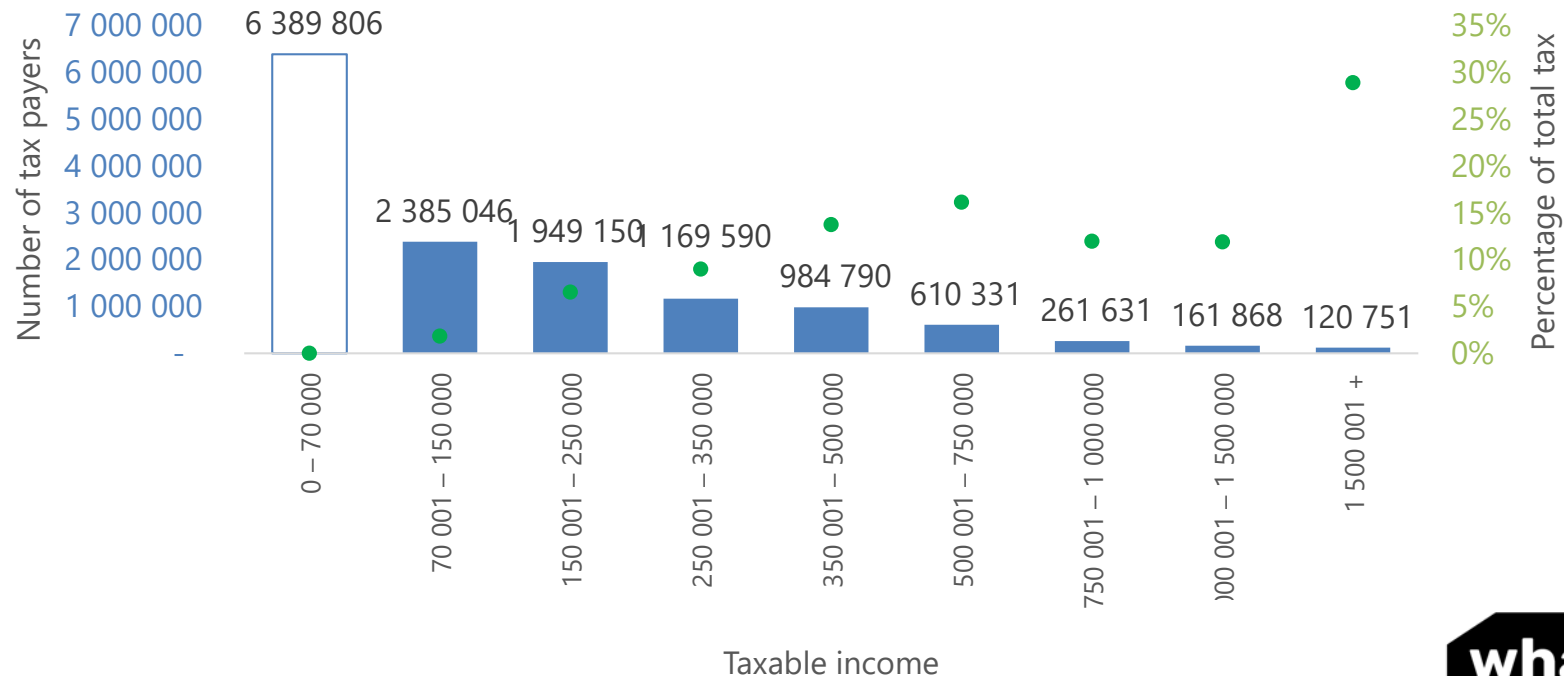
Government expenditure 2019/20



what if.

Can we tax more?

Personal income tax revenue 2019/20



Source: Treasury

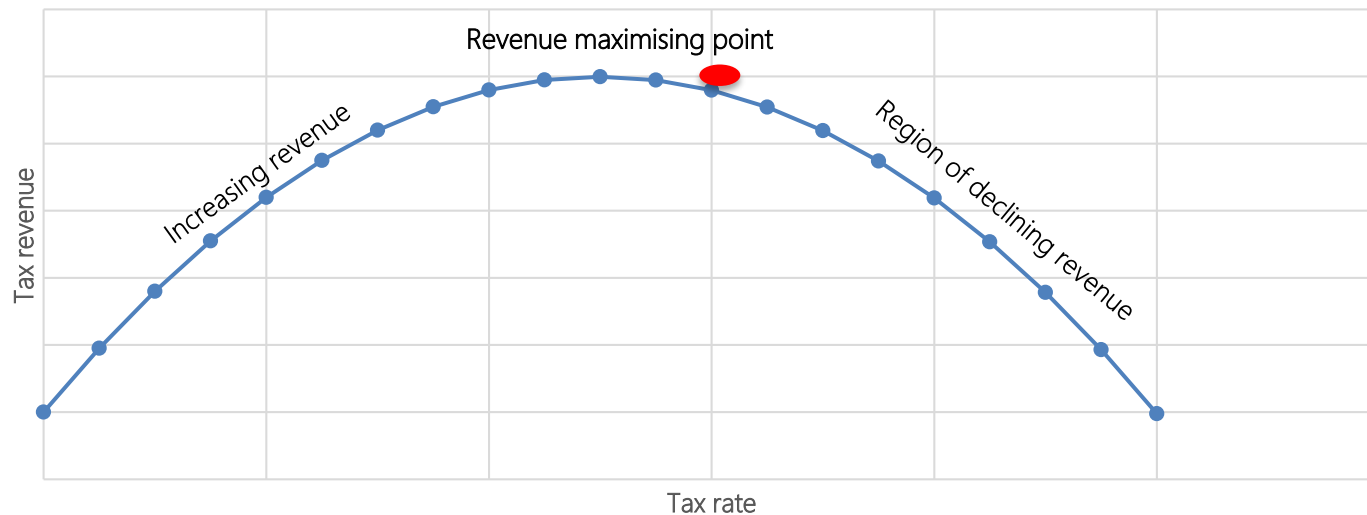
■ Number of taxpayers

● Percentage of total tax

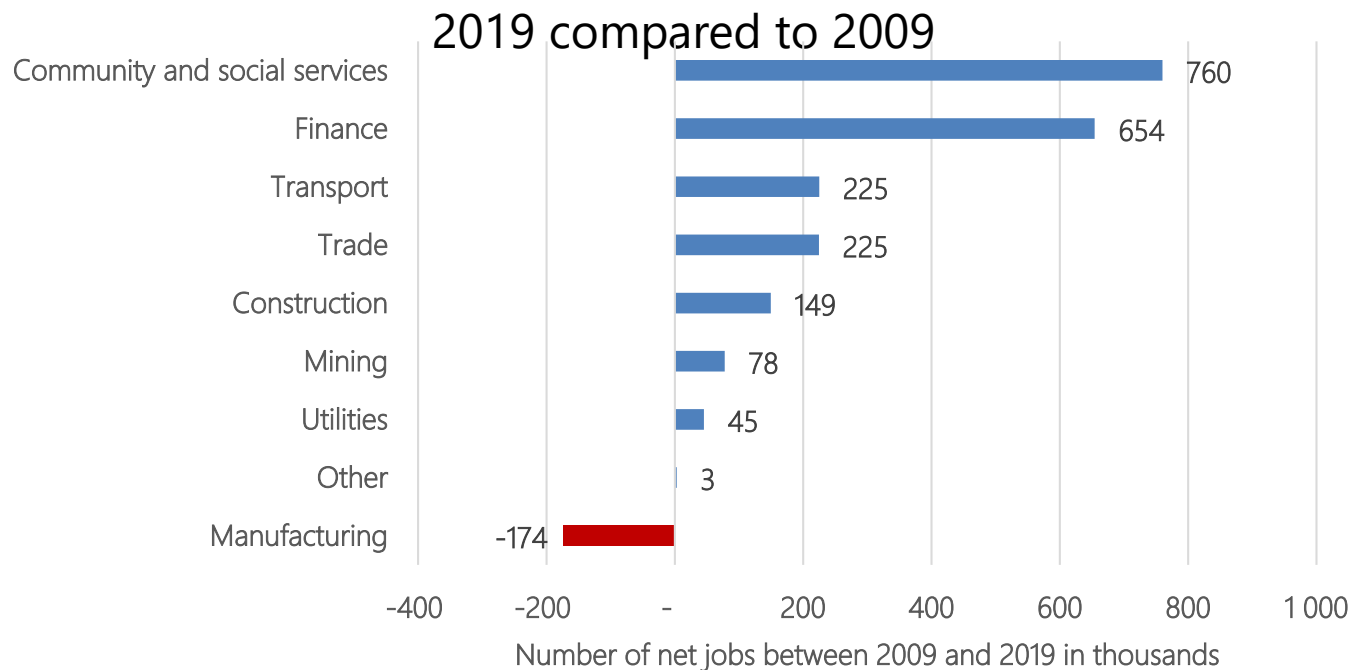
what if.

Can we tax more?

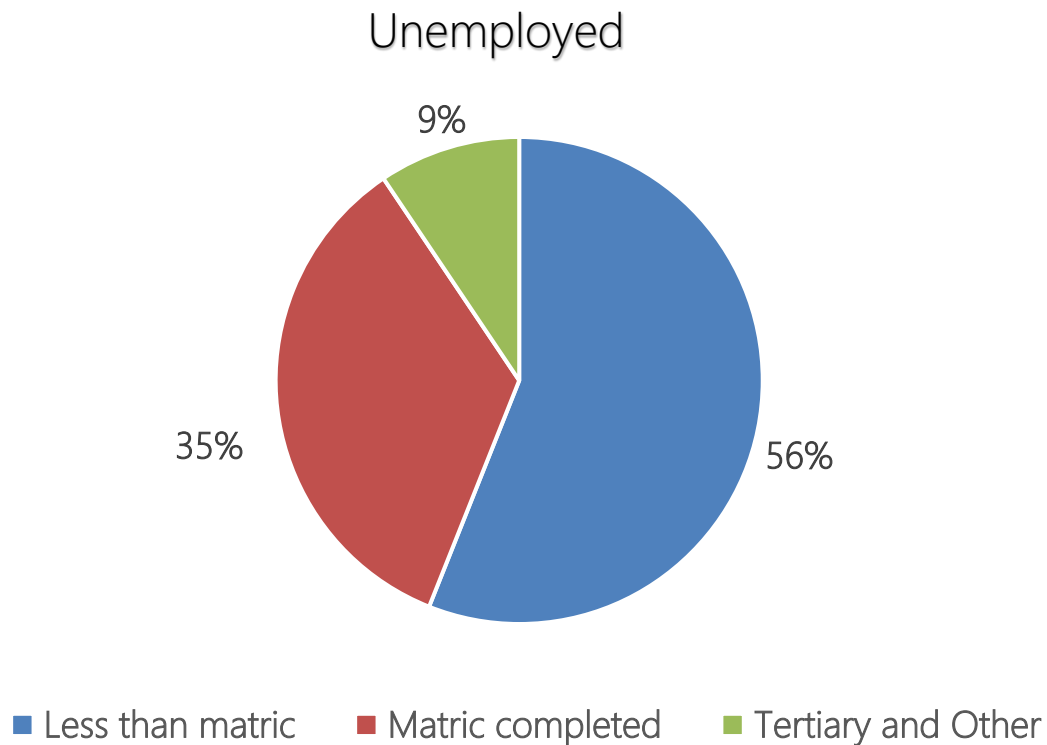
The Laffer curve



Net job change by industry sector



Education levels



What can we do...

Social business

Youth subsidy

Policy changes

Job summit



Tax incentives for
employment creation

Economic zones

Quality education/training

Job summit (with the unemployed)

what if.

First wave

Ireland

- Unemployment rate fell 18% → 6%
- between 1987 to 2004

What did they do?

- Encourage foreign investment
- Policies and tax incentives

What can we do?

- Manufacturing?

Second wave

A changing world...

- Access to information
- A culture of job creation
- Leap frog to the fourth industrial revolution

Are the individual stories scalable?

Hard question... give me 5
mins

9:28 PM

Are the individual stories scalable?

Hard question... give me 5 mins

9:28 PM

The desire to escape one's situation

10:08 PM

You

What key opportunities do you think helped unlock your potential?

My mom came back with a newspaper clipping of a high school scholarship 🤔👏

9:34 PM

Teachers at school.
Including softer issues covered in LO

Exposure to people in the area you aspire to be in. Didn't contribute to mine, but it would've made a big difference

Parents providing good environment

Being constantly reminded of importance of education, through school, family etc

Funding from saadp

Exposure to like minded people

5:37 PM

Access to information helped me get a bursary as well as a strict mom who helped me resist peer pressure.

9:33 PM

Personal coaches, food schools, mentors, money camps and fancy programs

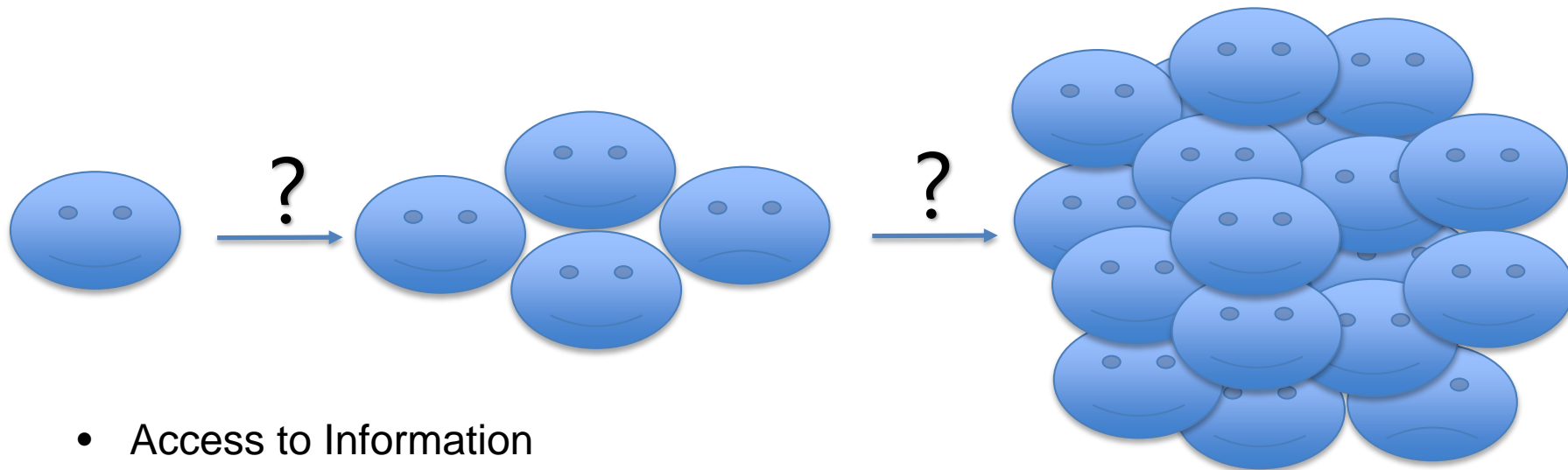
9:35 PM

Mine? I feel like I'm just smart and middle class.

9:14 PM

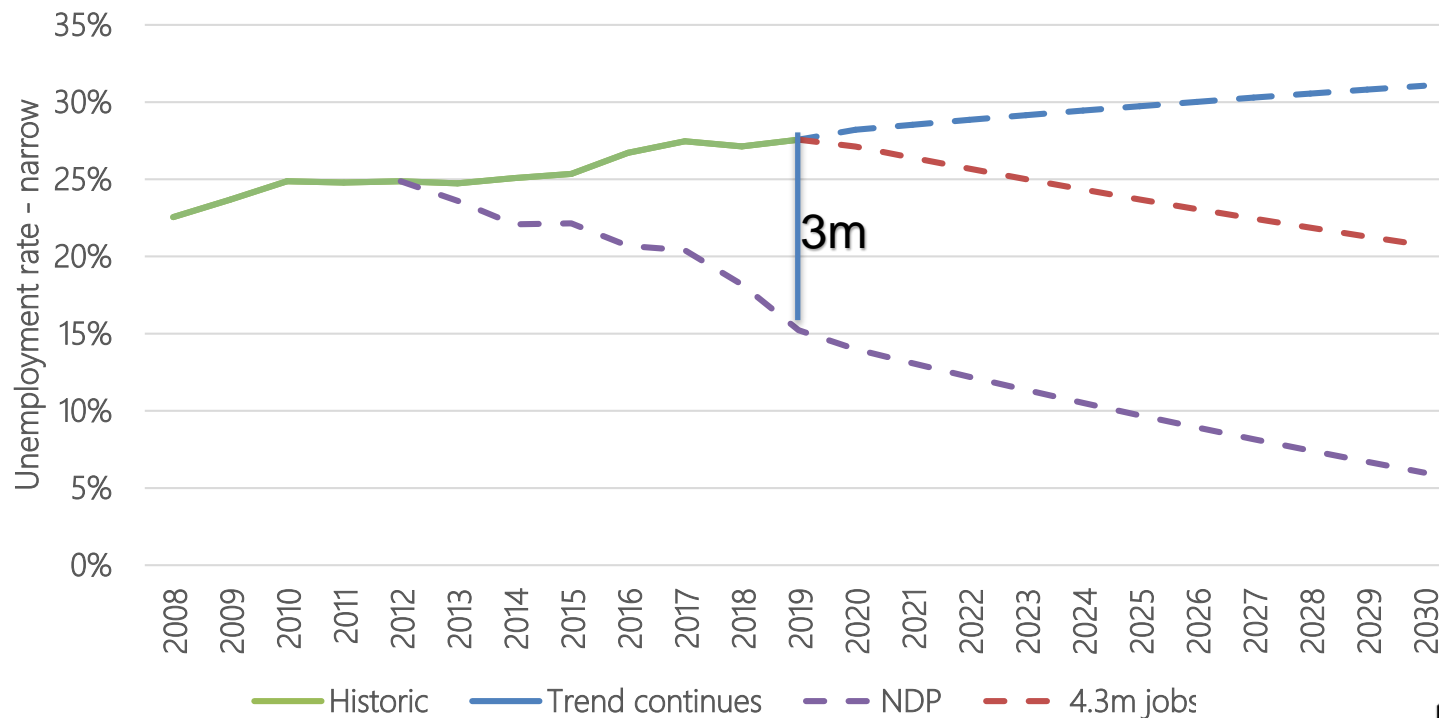
what if.

Are the individual stories scalable?



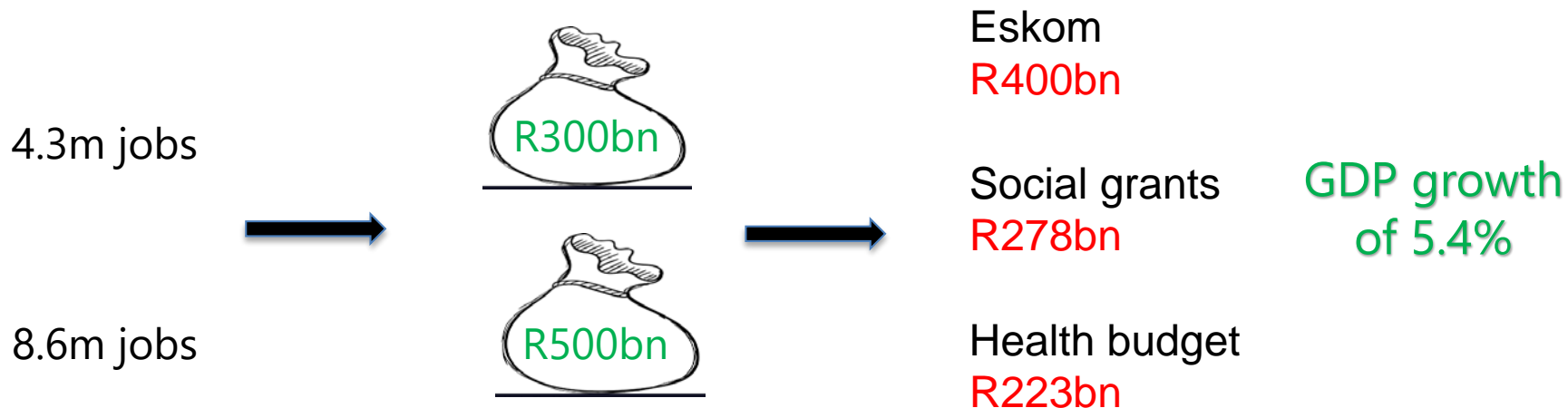
- Access to Information
- Access to Quality Education
- Access to Resources

What if...we managed to create jobs



what if.

What if... tax base increased



Dividend?

what if.

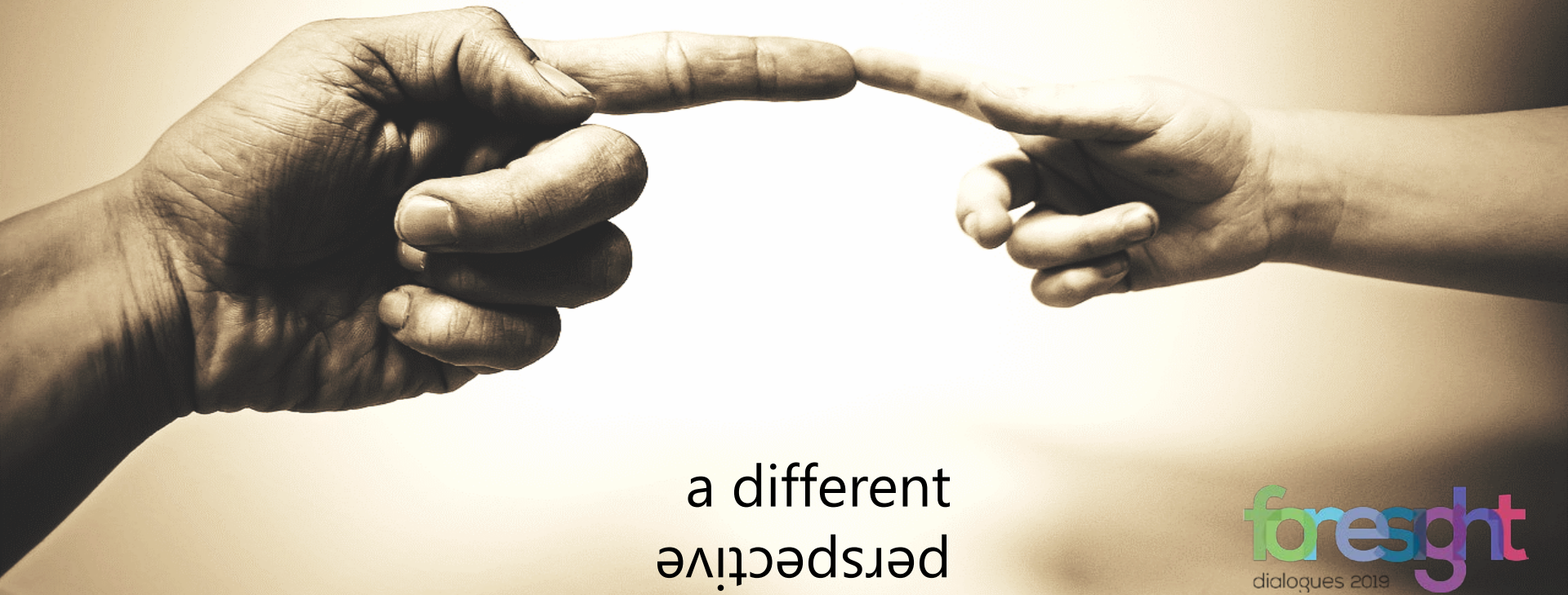
Disaster?

Unemployment decrease
Inequality decreases
Quality of life improves

Unemployment increases
Inequality increases
Quality of life declines

10 000 000

Thank you



a different
perspective